## AID OF MARIN ANNUAL REPORT

LEGAL





Justice for all

# Mission

Legal Aid of Marin's mission is to provide access to the civil justice system low-income, vulnerable, and otherwise underserved residents of Marin County.

Legal Aid of Marin is the only provider of free civil legal services in Marin County. Since 1958, Legal Aid of Marin has helped low-income Marin County residents and seniors find practical solutions to problems involving their homes, incomes, jobs, and families.

Our work protects Marin's most vulnerable residents by providing access to legal justice and equity. We create economic and social impacts that help make Marin County a better place for everyone.

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### Executive Director's Report

#### 2019 in review

At Legal Aid of Marin, we believe every Marin County resident, regardless of age, race, income, or immigration status deserves an opportunity for dignity and freedom for exploitation. Our work tips the scales towards equity – towards justice for all.

Legal Aid of Marin's core practices are in the areas of economic justice through the Marin Community Court, senior legal services, housing law, and employment law. 2019 was my first full year serving as Legal Aid of Marin's executive director. In 2019 our reserves increased, as did our staff. Our Marin Community Court project expanded by double with the addition of a dedicated attorney. Our employment law practice more than doubled, hiring two dedicated staff members, thanks to a five-year contract to help immigrant workers redress workplace crimes.

With a \$1.1 million budget and 10 staff members, over half bilingual and bicultural, Legal Aid of Marin closed over 800 cases (833 cases in all) assisting over 1,600 unduplicated adults and children (1,606 individuals in all).

We provided services at weekly walk-in clinics at our San Rafael office and at locations throughout Marin County. Our legal staff, pro bono lawyers, interpreters, and legal assistants held clinics in San Rafael at the offices of Canal Alliance and Vivalon (formerly Whistlestop). We also held clinics at North Marin Community Services in Novato, West Marin Community Services, and Phoenix Project in Marin City (a program of Performing Stars).

We publish this report in November 2020 during the Covid-19 pandemic and economic crisis. We have learned this year that legal services are essential – that laws do not enforce themselves – that innovative, client-centered education and legal supports protect shelter, incomes, and the public's health. As we look to the future and our 63rd year, we will continue to innovate and to serve.

Thank you for your ongoing support.

Stephanie Haffner Executive Director



Start where you are. Use what you have. Do what you can. – Arthur Ashe

### **ECONOMIC JUSTICE**



Marin Community Court | Nine Years Of Success

Marin Community Court, founded in 2011, is a restorative justice court that allows Marin County residents to eliminate fees for poverty-related civil infractions such as camping, jaywalking, and parking tickets. Our leading partners are Marin Superior Court and the St. Vincent de Paul Society of Marin County. In 2019, Marin Community Court expanded with support of the California State Bar. We also began weekly intake sessions in Marin City with our new partner, Phoenix Project, a program of Performing Stars. As a result, participation by African-American residents nearly doubled, to 39%.

#### **Client Story**

Cheryl came to Legal Aid of Marin because the van she purchased to live in was impounded and scheduled to be crushed with all her belongings and medications inside. Cheryl was unable to register the car because it was riddled with tickets from the prior owner. With the help of Legal Aid of Marin Senior Attorney Lucie Hollingsworth, San Rafael Parking Services Authority agreed to put a hold on the destruction of Cheryl's van. Cheryl participated in Marin Community Court and fulfilled her community service hours. Subsequently, Cheryl regained possession of her van and completed her DMV vehicle registration.



#### Impact Report

- 2,423 volunteer hours completed by 187 participants — nearly 25% more than in 2018
- \$72,448 monetary value of volunteer hours
- 341 court fines removed
- \$241,635 in fines eliminated through alternative service
- 49 participants had driver's licenses reinstated
- 60 vehicles were safely insured and/or properly registered
- nearly twice the number in 2018

### Senior Legal Services



#### **Empowering Older People In Marin County**

Since 2001, Legal Aid of Marin has served in partnership with Vivalon, formerly Whistlestop, to deliver direct legal services to Marin's adults 60 years or older. In 2019, pro bono volunteers like Rob Rosborough (pictured above) provided free 30-minute consultations on estate problems, financial abuse, real estate matters, and other problems.

Now president-elect of the Marin County Bar Association, Rob has been volunteering to help older adults since 2015. "A lot of seniors are struggling because of isolation. They don't have the right person to ask their questions. They are feeling out there on their own. Speaking to a lawyer is a real privilege and rewarding for them. People are pleasantly surprised how easy it is to discuss their problems and how much good can be done in a short amount of time," says Rosborough.

#### **Client Story**

Rosborough recalls the story of an older client who was administering her sister's estate. We will call her Sarah. Sarah was remarkable because she made it most of the way through the complicated probate court process on her own although the judge repeatedly told her she was making mistakes. Sarah sought a consultation with Rob because she needed some help with the final stages. With Rob's guidance, she completed the probate process and distributed her sister's assets.

#### Impact Report

340 older adults received legal services37% of all Legal Aid of Marin's clients were older adults42% of our work for older adults involved housing issues36% involved estates, wills, and related consultations

We are here because we could not afford to pay for legal services. The volunteer who helped was very respectful and patient. I am an older person and I have trouble hearing. I always feel very accommodated and understood everything despite my bad hearing. We are extremely grateful for this service... we desperately need it. — CLIENT

### **Employment Law**



#### Protecting Marin's Workers

We provide low-income workers with legal advice and services for labor issues including wage theft, discrimination, and harassment. We helped clients reclaim lost wages through settlement conferences and hearings through California's Division of Labor Standards Enforcement. We held workers' rights clinics in partnership with West Marin Community Services in Point Reyes Station and Canal Alliance in San Rafael.

In 2019, this program expanded with the support of a 5-year, \$200,000 per year contract from the State of California serving victims of workplace crime, and focuses on outreach, service, and representation at Department of Labor Standards Enforcement and in Superior Court.

#### **Client story**

Mr. D. came to Legal Aid of Marin after he retired from his 16-year long career at Marin County funeral home. He needed help because his employer refused to allow him to roll over his 401k retirement account, even though he had a right to do so.

To address this egregious financial crime, Legal Aid of Marin's pro bono director Laurie Joyce reached out to Teresa Renaker, (of Renaker Hasselman Scott LLP,) a national expert on retirement benefits who agreed to assist Mr. Diaz and guide Legal Aid of Marin's Victims of Crime Act team through the steps to demand return of the funds. Mr. D. fully recovered the retirement fund balance that the former employer wrongfully withheld.

#### Impact Report

Closed 107 employment law cases

Secured \$323,073 in unpaid wages for low-income, primarily immigrant workers (more than double the recovery in 2018)

71% of employment law cases were for non-English speaking households

### HOUSING LAW



#### Keeping Marin Residents in their Homes

Our housing law program helps clients retain housing, secure rent relief, protect their credit, preserve housing options, and secure emergency housing. We are grateful for Melissa Gonzalez (pictured above), a law school graduate, who assisted our legal team during her summer internship. Legal Aid of Marin also engaged in strategic policy advocacy resulting in the City of San Rafael adopting new legislation to protect renters from arbitrary or unlawful evictions.

#### **Client story**

Maria, a domestic abuse survivor, lived in Marin for most of her life. A woman filed a false criminal conduct complaint against her with Marin Housing Authority. As a result, Marin Housing Authority filed an eviction lawsuit against her. Unable to cope with the stress of being a parent, college student, and the possibility of becoming homeless, Maria dropped out of college. After almost a year of having an eviction hanging over her head, Legal Aid senior attorney Lucie Hollingsworth brought Maria's case to a mandatory settlement conference where the eviction proceeding was terminated. This case served as a catalyst to engage Marin Housing Authority to collaborate more - avoiding the trauma of the eviction process. Now Maria is a volunteer for Legal Aid of Marin and has returned to school, making straight A's.

#### Impact Report

Helped 432 people and families 30% of tenants retained their housing 40% of tenants received rent waivers \$55,185 in rent waived averaging \$2,904 per household 1.37 additional months planning time secured

for tenants who moved

"Having the assistance from Legal Aid took the burden off worrying about where I would live with my family, worrying about whether or not I'd have to store my things until I found housing, worrying about whether or not I would qualify to move into new housing because of the circumstances. Had [Legal Aid] not come not my defense, not listened to me and believed in me, I wouldn't be housed right now. I felt part of the team. I felt supported. I felt they listened." — CLIENT

### Marin Pro Bono Network

#### Making A Difference for the Public Good

Formed in 2017, the Marin Pro Bono Network is a project of Legal Aid of Marin. We match pro bono lawyers, interpreters, and legal volunteers with low-income and senior Marin County residents in need of direct legal services.

Our volunteers provide free legal advice and advocacy to clients in a variety of different areas including housing law, employment law, domestic violence, recovery of disabilities, debt, unpaid wage claims, and estates and trust matters. We are grateful for our major organizational partners, Canal Alliance, Marin Community Foundation, and One Justice, who help us bridge the justice gap.

#### Impact Report

\$553,807 in-kind value of volunteer services 1,045 low-income Marin residents received assistance Pro Bono volunteers devoted 1,742 hours for individual consultations and outreach

> This is how I redeem my soul. Pro bono work is the real way of doing something useful for people that need it most — MARIN PRO BONO NETWORK VOLUNTEER





Shane Anderies Ain Ashby Paula Astalils Timothy Barteau Joseph Barton Peter Bassing Neil Bloomfield Debra Bogaards Pieter Bogaards John Boudett Aaron Burnett Susan Brennan Brendan Brewer Matthew Briggs Gregory Brockbank Scott Buell Diana Caal Karen Carrera Morena Castaneda

Diego Castillo Helen Castillo Amelia Chenoweth Robyn Christo Peter Churchill Kelly Crandell Janis Crum Paul Davis Lisa Del Gallo Morgan Desmond Stuart Diamond Michele Dillard Scott Emblidge Casey Epp Robert Epstein Frank Falkenburg Caroline Fawley Susan Feder Koji Felton

Joan Foadisch Deborah Fox Nancy Frease Ahtossa Fullerton Michelle Garcia Katy Gasparini Patrice Goldman **Jackie** Gorton Ziad Hamdon Matthew Harris **Robert Harris** Teresa Harrison Zoe Hauser Michele Hayden Lindsay Hibbits Joseph Hoffman John Hullverson Benjamin Imdieke Robert Jaret

Lynne Jones Karen Karlow Scott Kauffman Melissa Keyes Murray Klein Brian Kram Bonnie Landles-Dowling Pauli S. Larsen Elissa Lasserre Leslie Lava Theresa Lawless David Levin Drew Lewis Marc Lichtenberg Kathleen Lynaugh Diana Maier Lisa Maslow Bonnie Marmor Nancy McCarthy Rebecca McGuire Mary Mills Christine Mullen Timothy Nardell Desiree Navarro Carole Okolowics Dennis O'Leary Charles Ostertag

Mark Peters **Josefina** Plaister Lisa Poncia Pablo Portillo Katherine Post Erin Pulaski Kelly Reiter Teresa Renaker Leonard Rifkind Robert Rosborough Woodford Rowland Catherine Rucker Malcolm Ruthven Robert Sammis Andrew Sampson Alan Sankin Cady Sardorius Barrett Schaefer Christian Schreiber Jenny Schwartz Marie-Helene Senhaux John E. Sharp Annette Shaughnessy **Jessica Shavers** Colleen Shaw George Shea Christina Sherman

Vincent Simpson Jeff Slavitz Scott Slomiak Sandy Stadtler Larry Strick George Sullivan Patricia Tobin Pauline Tomita Denise Top Stacy Turner Luis Ugozzoli Jeannette Vaccaro Alex Vahdat John Vos Maria Wait Tatiana Wallace David Weinsoff David Weltin Matthew White David Winnett Andrew Wolff Sarah Wright David Zeff

Every effort was made to include all 2019 volunteers.



 52% Grants & Contracts
 48% Revenue, Contributions & Bequests



1% Native American
3% Asian
16% Black
29% Latinx
3% Other
46% White
2% Declined

**CLIENTS** 

- 40% Housing
  - 25% Community Court
- 13% Employment
- 13% Wills, estates, income planning
- 9% Other (consumer, family)

#### Services

# Report

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- 81% Program Services
- 13% General & Administration
- 6% Fundraising

Fiscal Report Cont.

#### Income

#### \$781,314

Revenue, Contributions & Bequests

### \$873,020

Grants & Contracts

**Expenses** 

### \$1,302,290

**Program Services** 

### \$216,238

General & Administration

### \$99,024

Fundraising

#### 2019 TOTAL LIABILITIES AND NET ASSETS

\$1,201,759

Legal Aid of Marin is a 501(c)(3) organization.

All contributions to Legal Aid of Marin are tax-deductible to the fullest extent allowed by law.

Tax ID #94-141-9330.

### STAFF

Stephanie Haffner Executive Director Adriana Chan Legal Assistant

Vivian Alatorre Operations Manager

Tomas Avina

Yareli Banda

Receptionist

Henry Bono Legal Assistant

Community Court Coordinator Maria Chumbes Legal Assistant

Shelley Clark Staff Attorney

**Tahirah Dean** Staff Attorney

Marnie Glickman Development and Communications Manager

**Helen Castillo** Pro Bono Consultant Lucie Hollingsworth Senior Attorney Laura Huerta Legal Assistant

Laurie Joyce Pro Bono Director

Ellyn Moscowitz Senior Attorney

George "Josh" Sullivan Supervising Attorney

### GRATITUDE



Kerry Peirson is a leading advocate for justice and equity in Marin County. We honor his lifetime commitment to local public service.

Kerry twice served as chair of Marin County Human Rights Commission. He was appointed by Marin County Board of Supervisors as a member of Marin Community Foundation Board of Trustees to be the

"Representative of the Poor and Needy." Kerry also served on the boards of ACLU Marin Chapter, Mill Valley Parks and Recreation Commission, and Marin County's Affirmative Action Advisory Committee. He is a co-founder of Phoenix Project in Marin City and Marin Action Coalition for Equity.

Kerry served on Legal Aid of Marin's board of directors in the 1980s. During his tenure, he raised awareness of problems that eventually led to creating the Marin Community Court. He continues to be inspired by the dedicated work of Legal Aid of Marin's attorneys and staff. He hopes that, with your support, we will keep expanding our work to help more people access justice and build equity.

Thank you, Kerry, for your visionary leadership.

# LEGAL AID C MARIN Justice for all

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